## LIVE THE LIFE OF YOUR DREAMS, NOT THE LIFE OF YOUR MEANS

Financial freedom starts with financial education





# noney savvy

# CORPORATE PROFILE

Navigating the financial waters has left many either washed up on the shore or at the bottom of the ocean. With many misconceptions, misunderstandings, misleading information, it's no wonder that 70% of income earning adults in South Africa are over indebted.

We are more than a product, and more than a training platform. We're a catalyst and driver to shift mindsets to ensure Africans not only work their way out of poverty, but that they have the tools to stay out.

Whether you're just starting out on your journey to financial freedom, on your way and have lost your way, or are just looking to improve on where you're at right now, Money Savvy has the tools to help you not only build your wealth, but to keep it too. We don't promise to make you rich, but we do promise to keep you rich.

Welcome to the Money Savvy revolution!









www.moneysavvyhumans.co.za



Our approach to financial literacy is unique in the way we use relevant examples and activities to make the learning real. Most importantly, however, we teach people how to make money! Working with kids from a young age, we get in early to make financial discipline part of their everyday lives. We also work with people who are well entrenched in their financial situation: either to help them find their way or keep them on their way.

### Kathryn Main Boss Lady

Kathryn Main believes in the promise of the future but knows how difficult it can be to secure a future worth fighting for. While she maintains an ever-optimistic outlook on the future, she is a realist through-and-through when it comes to taking the right steps today to make tomorrow worthwhile.





### Nthabiseng Mosena North West Master Licensee

Nthabiseng, a passionate relationship builder and a connector of people and ideas, is at the forefront of shaping young entrepreneurs' success. With her innovative styles of connecting people, she strives to make a positive impact on the world, bringing together like-minded individuals that share ideas, support and grow one another.

# **Zandile Mtetwa**Gauteng – West Rand Licensee

Zandile Mtetwa is a naturally curious entrepreneur coming from a diverse background in retail, telecommunications, engineering & the manufacturing sector. She saw first-hand how the lack of financial literacy impacted the livelihood of each business' greatest asset -its people. With the industrial sector being one of the biggest employers of general labourers it was here that she saw the need for financial literacy for all. General workers are mostly negatively affected as they depend solely on their income.







Thandeka Njomo Gauteng - West Rand Licensee

Ndebele-born, Thandeka Njomo hails from Middelburg, Mpumalanga. Having grown up in an entrepreneurial household, one would never have found her sitting at home, idly twiddling her thumbs during school holidays. A fiercely independent, multi-talented young woman, Thandeka does not shy away from the unknown. She is always eager to bolster her skill set by learning something new.





Candice Preston
Gauteng – East Rand Licensee

Candice Preston believes in the power of education (combined with action) to transform our lives and learning about money is no different. She understands the emotional toll that finances can play in peoples' lives and knows that with help people can turn their stresses into successes. As a certified financial education instructor (CFEI), she empowers people in their financial lives to know how to make, manage and grow their money.

**Monique Balloy**Gauteng – South Rand Licensee

Monique's passion in life is helping others explore their creative potential that help solve their problems. She wants to help others reach their potential and avoid any pitfalls along their journey as well as invest in themselves and become successful. Monique has done extensive sales and promotional work which has exposed her to understanding how a business could best be marketed to the public. She's identified how much could be wasted and unproductive if budgets and plans do not align with their marketing approach.









Anthea Basson JHB Central Licensee

Anthea is a person who believes that every day should be lived to its full potential. She is a motivator, relationship builder and vibrant person. Always ready for a challenge and understands that you are never too old or too wise to learn. She loves to help people grow and over the years has found that her greatest joy lies in the sense of accomplishment that is seen in people after a successful training intervention.

### Aneen Vernon Western Cape Licensee

Aneen Vernon is a people-person, with 30 years of experience as a Financial-and Operations Manager. She has a B.Com degree with a wealth of local and international experience. She is passionate about finding solutions to problems and loves people more than numbers. Aneen is passionate about financial literacy as a "must-have" skill in schools.





Olivia Clark Western Cape Licensee

Olivia is an energetic, dynamic mother of two, that loves being South African and loves living in South Africa. (And has a husband that is a Yorkshire Gentleman). She is the eternal optimist, a characteristic that is both her strength and her weakness. She believes in the opportunity that exists in this country, and the unbelievable entrepreneurial spirit that lies in so many South Africans.













### Vanessa Anne Poggiali-Trapani Gauteng Licensee

With over three decades of diverse expertise in design, sales, marketing, coaching, and administration, Vanessa is dedicated to personal development. Her academic background includes an Honours degree in Social Science with a specialisation in Psychology and a Diploma in Design. As a seasoned coach, she empowers individuals to unlock their full potential. Pursuing a Master's in Community Mental Health, Vanessa advocates for mental well-being's transformative impact.

### Telma Le Guen Indian Ocean Master Licensee

Telma Le Guen is an entrepreneur and certified compensation and benefits professional, with over a decade of experience creating compensation frameworks, and managing multimillion dollar employee benefits programmes across 30+ countries in Africa and the Middle East. Telma's total rewards experience includes implementing sustainable workplace well-being strategies, which are critical to enable employees to thrive at work and in their personal lives.





### Sany Weng Mozambique Master Licensee

Sany Weng, a seasoned professional in the business industry, brings a wealth of experience and knowledge. Originally studying in Portugal, she returned to Mozambique in 2004, determined to succeed. She holds a Bachelor's degree in Business Management. Since 2009, she has excelled in multitasking and managing diverse responsibilities in her family's IT business, overseeing Sales, Procurement, Management, Finance, Budgeting, and HR.



# **OUR PRODUCTS**





#### Money Savvy Kids

As your kids start to become more aware of money, give them the opportunity and freedom to explore what it's all about, and start forming good habits from as young as 6 years old.



### Money Savvy Teens

As your teens start to embrace their independence, give them the tools they need to start their adulthood off on the right foot.



#### Money Savvy Adults

It's never too late to make a change. Make the most of the time you have right now and start making better financial decisions.



### **Money Savvy Generation**

Engage your audience by creating powerful training and communication content that will go a long way for your teams, your customers and your business.



# **OUR PRODUCTS**





### Money Savvy Licensee

Let's empower one another through the Money Savvy brand. Become a licensee and help spread our Money Savvy messages to those who need them most.



#### Money Savvy Entrepreneur

Your ideal existence is just around the corner. All you need to get there is an idea and dedication. The first step to financial success is defining your own destiny.



#### Money Savvy All

Discover Money Savvy All, where inclusivity meets empowerment. Our specialized programs empower individuals with disabilities, providing them with the skills to navigate their financial landscape. Let's embark on a journey towards lasting financial security.



#### Money Savvy Life

Join Money Savvy Life, where your financial journey is uniquely tailored to your dreams and aspirations. Through 12 personalised sessions, you'll master the 12 pillars of prosperity, setting the foundation for a life of abundance.





# **OUR WORKSHOPS**



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Get Money Savvy

Setting Up For Success Money Savvy Go My Money Mindset







KIDS I TEENS I ADULTS KIDS I TEENS I ADULTS

**KIDS** 

**TEENS I ADULTS** 

Money Manager (Free)



10 Steps to Get Money Savvy (Free)



**Financial** Accountability



**Hot Shots** Graduate



**TEENS I ADULTS** 

**TEENS I ADULTS** 

**TEENS I ADULTS** 

**TEENS I ADULTS** 

My Money Journey



**TEENS I ADULTS** 

Money Savvy Next



**TEENS** 

High Five



**ADULTS** 

Moms With Money & Dads With Dough



**ADULTS** 













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# **OUR CLIENTS**



























#### Samantha Shukla

Thank you for providing me with the opportunity to attend the financial literacy course. The course is a vital life skill, and I enjoyed the simple, informative approach of what can be a complex topic. I admire your passion and approach in teaching this topic and your willingness to always share, support and empower others is always appreciated. Even as an individual with a financial background I learnt new information.

#### Suhina Sirkisson

The personal financial literacy course for adults was a great investment into understanding and planning my personal finances and financial future. While I had a basic understanding of finances and how to save, this course explained everything in step by-step detail, while making me aware of many things I had not considered such as my mindset to my finances as well as how to work towards my financial goals.

My goal for this course was to learn how to budget efficiently as well as learn how to save and invest in order to reach financial independence. This course far exceeded my expectations in achieving these goals; not only did I gain an understanding of these topics, I also learnt amongst many other things, about concepts such as how to set realistic and clear goals, how to have multiple income streams while minimising my expenses, how to prepare a business budget, and how to invest.

Candice Preston, the course coordinator, was friendly, informative, and detailed in her explanations. She went out of her way to make sure that we understood the course content as well as to help us meet any goals or alleviate any concerns we may have had. I would definitely recommend her as well as the course to anyone who is trying to get a better understanding and a better handle on their personal finances. This is definitely an investment in yourself that I would make again in a heartbeat.

#### Tapiwa Xaba - Age 15

It's because of Money Savvy Kids that I am able to make plans to be more financially stable in the future. The lessons are fun and interactive while teaching us important things about how to manage our money. I will use the skills that I learnt here forever and I am glad to have had the opportunity to participate in this life-changing course. In conclusion, taking the Money Savvy Kids course was a great decision and I recommend it to anyone who is considering participating.

#### Kulunga Xaba - Age 13

The Money Savvy Kids course is a very useful one for anyone who wants to learn more about money matters. This course taught me how to spend money wisely, draw up a budget, how to invest, how to save properly and how to create multiple income streams. The lessons are fun and interactive and we have opportunities to dive into complex topics. I really enjoyed this course and I was taught skills that I can use for the rest of my life.



# **CONTACT US**



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We're here to help you build the LIFE OF YOUR DREAMS not live the life of your means!

